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This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

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BENG SOON MACHINERY HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1987)

END OF STABILISATION PERIOD, STABILISING ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

END OF STABILISATION PERIOD

The Company announces that, pursuant to section 9(2) of the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong), the stabilisation period in connection with the Global Offering ended on 24 November 2019, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

STABILISING ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

The Joint Global Coordinators confirmed to the Company that there was no over-allocation in the International Placing. Therefore, the Joint Global Coordinators (for themselves and on behalf of the International Underwriters) did not exercise the Over-allotment Option. There were also no stabilising actions undertaken by Ping An Securities Limited (as the Stabilising Manager), its affiliates or any person acting for it during the stabilisation period.

The Over-allotment Option lapsed on 24 November 2019, being the 30th day after the last day for lodging applications under the Global Offering. Accordingly, no Share was or will be issued under the Over-allotment Option.

PUBLIC FLOAT

The Company will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules pursuant to which at least 25% of the Company's total number of issued Shares must at all times be held by the public.

By order of the board of Directors
Beng Soon Machinery Holdings Limited
Tan Chee Beng
Chairman and Executive Director

Hong Kong, 25 November 2019

As at the date of this announcement, the board of Directors of the Company comprises Mr. Tan Chee Beng, Ms. Tang Ling Ling and Mr. Tan Wei Leong as executive Directors; Mr. Cheung Kam Fai as non-executive Director; and Mr. Wee Chorng Kien, Mr. Leung Yau Wan John and Mr. Leung Kee Wai as independent non-executive Directors.